Gorilla Expense Integration with Microsoft Dynamics 365 Business Central

Expanding the capabilities of Microsoft Dynamics 365 Business Central (BC), Gorilla Expense provides seamless integration for managing expenses and timesheets. Our integration empowers users to effortlessly post approved expense data and synchronize job-related master data in real-time. With Gorilla Expense, you can effectively track expenses across dimensions and jobs within the familiar Microsoft Dynamics 365 BC environment.

Gorilla Expense ensures close to real-time synchronization of frequently changing master data, allowing you to stay up-to-date with the latest information. The master data elements are synchronized between Gorilla Expense and Microsoft Dynamics 365 BC:

Customers: Keep your customer records consistent and synchronized across both systems.

Jobs: Seamlessly synchronize job data, enabling accurate expense tracking and analysis.

Tasks: Maintain a unified view of tasks across Gorilla Expense and Microsoft Dynamics 365 BC.

Job Resources: Effortlessly sync job resource data, ensuring accurate assignment and cost tracking.

Job Manager: Keep track of job managers in both systems, ensuring effective communication and reporting.

Vendor: Synchronize all vendors with Gorilla Expense to generate a consolidated vendor report. Merge any duplicate vendor names to avoid redundancy.

Employee Sync: Flag certain vendors as employees to enable the creation, editing, or disabling of employee user profiles in Gorilla Expense.

Gorilla Expense Integration Options

Gorilla Expense's integration with Microsoft Dynamics 365 Business Central streamlines your expense management processes, eliminating manual data entry and ensuring accurate financial reporting.
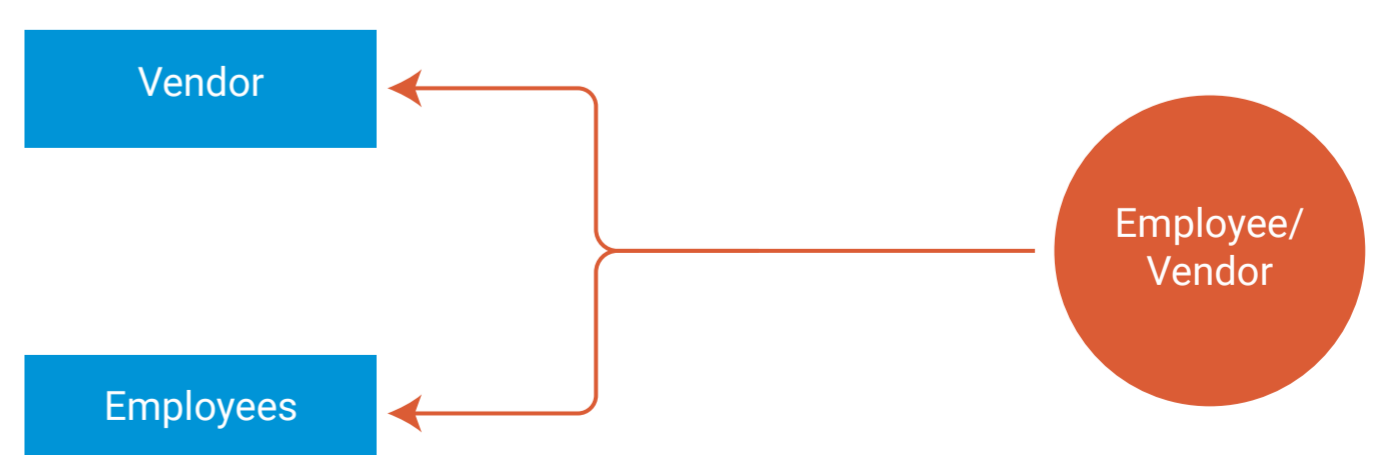
Master Data Sync: Customers, Jobs, Tasks, Job Resources, Job Managers

Efficiently manage your master data with Gorilla Expense's real-time synchronization. We synchronize critical data such as customers, jobs, tasks, job resources, and job managers, ensuring close to real-time updates. Stay in control of frequently changing master data, enabling seamless operations and accurate reporting.

Gorilla Expense   Microsoft Dynamics 365 BC

Project Masters ← Customers Jobs Tasks

Master Data Sync: Employees & Vendors

Sync all your vendors for consistent & consolidated vendor spend reporting. Our AI based service will merge most vendor spelling variations on the credit card statement. In addition, vendors in BC can be flagged as Employees which are synced as users within Gorilla Expense

Vendor ← Employee/ Vendor

Employees ←

Expense Reports

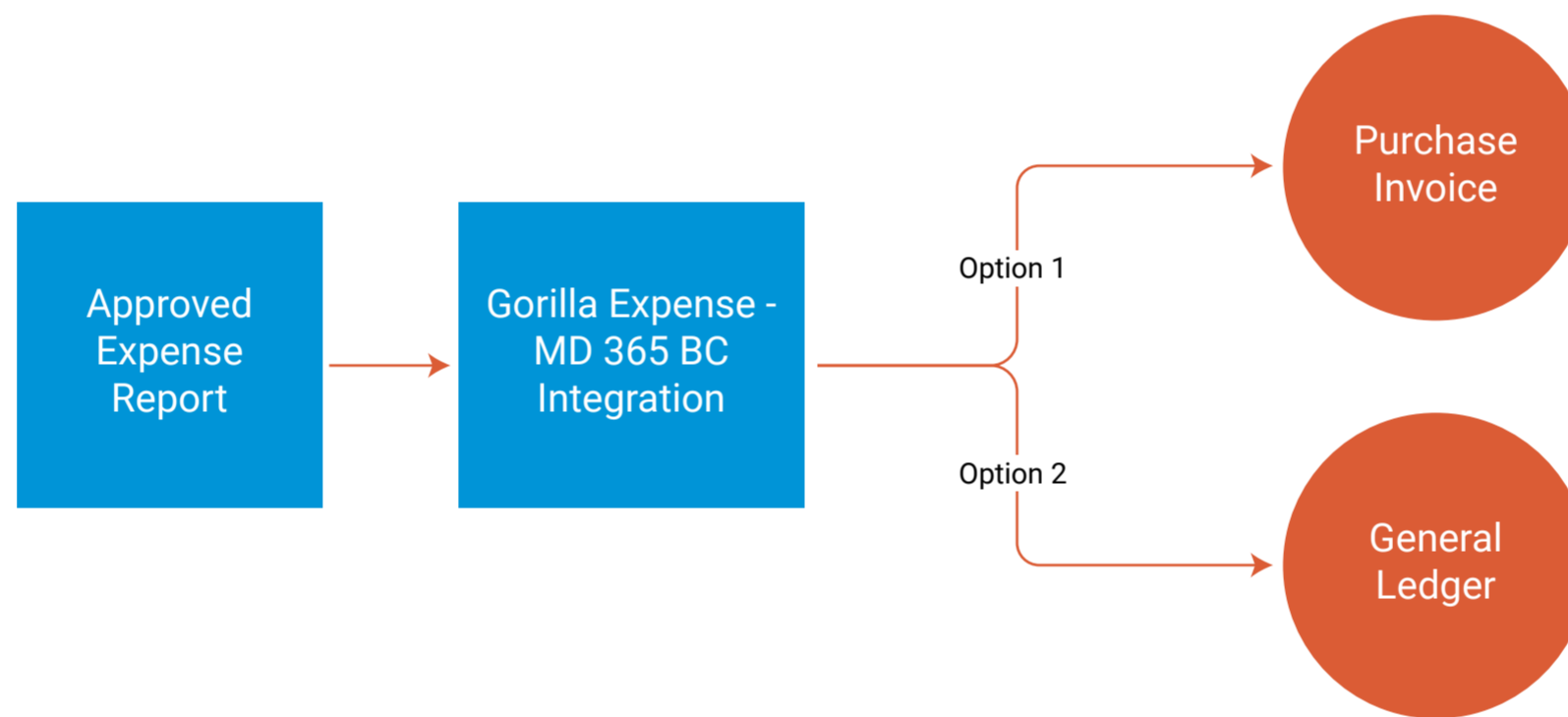### Purchase Invoice Integration

Our streamlined integration seamlessly connects Gorilla Expense with Microsoft Dynamics 365 BC's Payables - Purchase Invoice screen. Our streamlined integration ensures a smooth transfer of expense report data, creating invoices within Dynamics 365 Business Central. With high configurability and support for out-of-the-box dimensions, Gorilla Expense provides an ideal solution for efficient and accurate expense management.

General Ledger Integration

In addition to the Accounts Payable (AP) integration, Gorilla Expense offers a streamlined solution for expense report integration into the General Ledger of Dynamics 365 BC. Using our web application, admin users can fetch "Manager Approved" expenses and send them to Dynamics 365 BC on-demand or automatically. Our secure integration architecture eliminates the need for complex infrastructure modifications, ensuring simplicity and efficiency.

Gorilla Expense   Microsoft Dynamics 365 BC

Approved Expense Report → Gorilla Expense - MD 365 BC Integration

Option 1 → Purchase Invoice
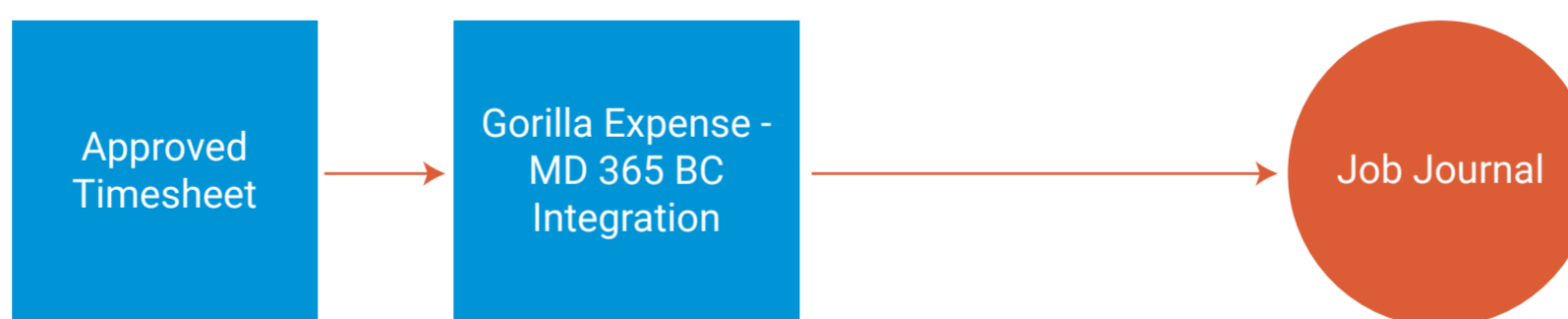
Option 2 → General Ledger

Timesheets Integration: Job Journals

Gorilla Expense seamlessly integrates with Microsoft Dynamics 365 Business Central, enabling the posting of timesheet data to Job Journals. Admin users can easily fetch Manager Approved timesheets using our web application and effortlessly send them to Dynamics 365. With our integrated solution, you can accurately track and manage labor costs, ensuring efficient project management.

Gorilla Expense   Microsoft Dynamics 365 BC

Approved Timesheet → Gorilla Expense - MD 365 BC Integration → Job Journal

With our proven expertise and Microsoft preferred solutions status, you can trust Gorilla Expense to provide an intelligent and robust expense management system that integrates seamlessly with your Microsoft Dynamics 365 Business Central environment.

Gorilla Expense is a Microsoft App Source Preferred Solution

Our integration solution is recognized as a Microsoft preferred solution on AppSource, showcasing our excellence, effectiveness, and ability to meet client needs in expense management.

Microsoft
Preferred solution

Looking for another Integration? Vist our website (www.gorillaexpense.com) to explore more systems or request a demo.

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